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*(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 637)*

## **GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(a) OF THE LISTING RULES**

Reference is made to the announcements of Lee Kee Holdings Limited (the “Company”) dated 26th June 2014 (the “**First Announcement**”) and 4th July 2014. Terms defined in the First Announcement shall have the same meanings when used in this announcement unless otherwise stated.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular containing, among other things, details of the Proposed Acquisition and other information required under the Listing Rules (the “**Circular**”) shall be despatched to the Shareholders within 15 business days after the publication of the First Announcement. As additional time is required for the Company to prepare the relevant information including the financial information of Genesis BVI and the unaudited pro forma financial information for inclusion in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of the deadline for the despatch of the circular to a date not later than 31st August 2014. On 4th July 2014, the Stock Exchange had granted such a waiver to the Company subject to the announcement of the relevant waiver by the Company. The Stock Exchange may also change the waiver if the Company’s situation changes.

Further announcement shall be made if the despatch of the Circular is subject to any further delay beyond 31st August 2014.

By order of the Board  
CHAN Pak Chung  
*Chairman*

Hong Kong, 7th July 2014

*As at the date of this announcement, the Directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. CHUNG Wai Kwok, Jimmy\*, Mr. LEUNG Kwok Keung\*, Mr. HU Wai Kwok\* and Mr. HO Kwai Ching, Mark\*.*

*\* Independent non-executive Director*