

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : 31/10/2013 |
|---|
|---|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Lee Kee Holdings Limited |
|----------------|--------------------------|
| Date Submitted | 05/11/2013 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>00637</u> Descri | ption : | Ordinary | Shares |
|--------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 8,000,000,000 | HK\$0.10 | HK\$800,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 8,000,000,000 | HK\$0.10 | HK\$800,000,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Description : | | | |
|-----------------------|-----------|---------------------|-----------|--------------------------------|---|
| | | No. of pre share | ference (| nr value (State prrency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of t | he month | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency):HK\$800,000,000

No. of new shares of

No. of new shares of

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|--------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 828,750,000 | | <u> </u> | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 828,750,000 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share
option scheme

| option scheme including EGM approval date | | | | | issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
|---|---------|-------------------|----------------|--------------|---|--|
| (dd/mm/yyyy) and – | | Movement duri | ing the month | | | as at close of the month |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme | | | | | | |
| (adopted on | | | | | | |
| 15/09/2006) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | Тс | otal A. (Ordin | vary shares) | Nil | |
| | | | | ence shares) | | |
| | | | | Other class) | | |
| Total funds raised dur | | 1 from exercise o | | | | |
| options (State currenc | :y) | | Nil | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|--|--|--|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | · | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) Total | | nary shares) <u>N/A</u> | | |
| | | | ence shares) <u>N/A</u> Other class) <u>N/A</u> | | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | | a 155 ae 15 |
|--|--------------------------------------|--|----------------------------------|---------------------------------------|--|--|
| Class and description 1. N/A | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| 2. 1971 | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | , | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (, | | , | | nary shares) <u>N/A</u> | | _ |
| | | | | ence shares) N/A Other class) N/A | | - |
| | | | (| $O(101 \text{ Class}) \frac{1N/F}{1}$ | 1 | - |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1N/A | | |
| (/ /) shares (Note 1) | | |
| 2N/A | | |
| (/ /) shares (Note 1) | | |
| 3N/A | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | montin |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable | | | | |
| 4. | Bonus issue | | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | X 7/4 | |
| | | | | | | N/A | N/A |

| S. Scrip dividend At price : State currency Class of shares issuable (Note 1) | | Type of Issue | | <u>F</u> | For M | <u>fain</u> | Boai | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|--|----|----------------------|-----------------------|------------------------------------|-------|-------------|------|---|----------------------|
| S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ N/A N/A Issue and allotment $(///)$ $(///)$ N/A Issue and allotment $(///)$ $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ $(///)$ | | | | | | | | | |
| EGM approval date: (///) = N/A = N | c. | | State | (Note 1) | (/ | / |) | | |
| Image: Class of shares (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares (Note 1) Cancellation date : (1 / 1) 6. Repurchase of shares Cancellation date : (1 / 1) N/A 8. Consideration issue At price : State currency Class of shares issuable (1 / 1) N/A 8. Consideration issue At price : State (1/A) Issue and allotment (1 / 1) N/A | э. | Scrip dividend | At price : currency — | | | | | | |
| 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (uff currency) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (uff currency) Issue and allotment (///) 8. Consideration issue At price : State (uff currency) Issue and allotment (///) 8. Consideration issue At price : State (uff currency) Issue and allotment (///) 8. Consideration issue At price : State (uff currency) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (////) Is | | | | | (/ | / |) | N/A | N/A |
| shares $(dd/mm/yyy)$ EGM approval date: $(/ / /)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares | | | | | | | | | |
| Class of shares N/A N/A N/A N/A N/A State Class of shares issuable | 6. | | | | (/ | / |) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ Bapproval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ Bapproval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ | | | | | | | | | |
| shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | | | | | | |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ EGM approval date: $\binom{///}{}$ | 7. | Redemption of shares | | | (/ | / |) | | |
| 8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | (/ | / |) | | NT/ A |
| 8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) | | | | | | | | N/A | N/A |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/ | / |) | | |
| <u>N/A</u> N/A | | | | | (/ | / |) | X 7/1 | 27/1 |
| | | | | | | | | N/A | N/A |

| | | |] | For Main Bo | Board and GEM listed issuers | | |
|-----|--|------------------|---|-------------|--|---|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ /) | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / _) | N/A | N/A | |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A | |
| | Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A | | | | - | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue | ued Sh | are Capital").) |

| Remarks (if any): | | | | |
|-------------------|-------------------|--|--|--|
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| | | | | |
| Submitted by: | CHEUK Wa Pang | | | |
| Title: | Company Secretary | | | |

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*