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*(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 637)*

PRICE-SENSITIVE INFORMATION ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of Lee Kee Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and investors that based on the preliminary assessment of the Group’s unaudited management accounts for the six months ended 30th June 2010 (the “**Interim Period**”), it is estimated that the consolidated profit attributable to the shareholders of the Company for the Interim Period was lower than the corresponding period in 2009 which is mainly due to the overall downward trend of the non-ferrous metal price, in particular, zinc.

Amidst the protracted global uncertain economic conditions, the Group has successfully managed to increase the total tonnage sold by strengthening our distribution network and reducing operating cost during the Interim Period.

The information contained in this announcement is only based on the preliminary assessment made by the Company and has not been reviewed or audited by the auditors of the Company. Further details of the 2010 annual results of the Group will be provided in the Company’s 2010 interim results announcement.

Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. William Tasman WISE, Mr. CHUNG Wai Kwok, Jimmy, Mr. LEUNG Kwok Keung* and Mr. HU Wai Kwok*.*

By Order of the Board
CHAN Pak Chung
Chairman

Hong Kong, 13th August 2010

** Independent Non-Executive Directors*