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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 637)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the profit warning announcement of Lee Kee Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) dated 18th September 2015.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and investors that after making further assessment of the Group’s latest unaudited management accounts, the Group is expected to record a gross loss for the six months ending 30th September 2015 (the “Interim Period”), which was primarily attributed to falling metal prices and in particular, an increase in stock provision following a significant fall in zinc prices towards the period end. By excluding the stock provision, the Group still recorded a gross profit. A further slowdown in the Chinese economy and a sharp deterioration in the Group’s business environment also affected the Group’s results during the Interim Period, and the Group expects to record a loss attributed to equity holders of the Company of approximately HK\$90 million for the Interim Period.

The information contained in this announcement is only based on the preliminary assessment made by the Company and has not been reviewed or audited by the auditors of the Company. Further details of the results for the Interim Period (the “Interim Results”) will be provided in the Company’s announcement of the Interim Results.

Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. CHUNG Wai Kwok, Jimmy, Mr. HU Wai Kwok* and Mr. HO Kwai Ching, Mark*.*

By Order of the Board
CHAN Pak Chung
Chairman

Hong Kong, 20th November, 2015

** Independent Non-Executive Directors*