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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 637)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Lee Kee Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) wishes to inform the shareholders of the Company and investors that based on the preliminary assessment of the Group’s unaudited management accounts, the annual results (the “Annual Results”) for the year ended 31st March 2015 (the “Financial Year”) improved significantly compared to the fifteen months ended 31st March 2014 (the “Comparative Period”) due to higher gross profit margin arising from stronger demand for the Group’s improved professional value-added services and an increase in metal prices, as well as a gain from negative goodwill arising from an acquisition. The Group may record a profit of around HK\$25 million for the Financial Year compared to HK\$3.86 million for the Comparative Period.

The information contained in this announcement is only based on the preliminary assessment made by the Company and has not been reviewed or audited by the auditors of the Company. Further details of the Annual Results of the Group will be provided in the Company’s Annual Results announcement.

Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. CHUNG Wai Kwok, Jimmy, Mr. HU Wai Kwok* and Mr. HO Kwai Ching, Mark*.*

By Order of the Board
CHAN Pak Chung
Chairman

Hong Kong, 19th May 2015

** Independent Non-Executive Directors*