

22nd August, 2014

Dear Non-Registered Holder of Securities of the Company

Notification of publication of the circular regarding the proposed acquisition of the remaining 50% shareholding interest and shareholder's loan in Genesis BVI ("Circular") on the Company's website

We hereby notify you that the Circular of our Company, in both English and Chinese, are now available on our Company's website at www.leekeegroup.com.

You may access the Circular on our Company's website.

If you wish to receive a printed copy of the Circular, you can complete the enclosed Request Form and return it to our Company's share registrar, Tricor Investor Services Limited, by post using the mailing label provided. The printed copy of the Circular will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy of the Circular, you will expressly indicate that you prefer to receive all future Corporate Communication of the Company in printed form.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Investor Services Limited at 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
Lee Kee Holdings Limited
Chan Pak Chung
Chairman

二零一四年八月二十二日

致本公司證券的非登記持有人

於本公司網站刊發有關建議收購德榮(英屬維爾京群島)餘下50%持股權益及股東貸款的通函(「通函」)的通知

我司現謹通知閣下,本公司之通函,現已登載於本公司網站www.leekeegroup.com。

請於本公司網站內閱覽及接收通函。

倘閣下擬收取通函的印刷本,可填妥隨附之申請表格及利用郵寄標籤寄回本公司之股份過戶登記處—卓佳證券登記有限公司。通函的印刷本將免費發送予閣下。

請注意,當閣下填寫及寄回申請表格以索取通函的印刷本後,即表示閣下確認擬收取本公司日後刊發的所有公司通訊的印刷本。

倘閣下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時至下午5時致電卓佳證券登記有限公司客戶服務熱綫,電話號碼為2980 1333。

代表
利記控股有限公司
陳伯中
主席
謹啟