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*(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 637)*

## **PRICE-SENSITIVE INFORMATION ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of Lee Kee Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and investors that based on the preliminary assessment of the Group’s unaudited management accounts for the year ended 31st December 2010 (“2010”), it is estimated that the consolidated profit attributable to the shareholders of the Company for 2010 was lower than 2009 which is mainly due to the legacy inherited from the first half of 2010 when base metal prices fell heftily against an upward trend in 2009, which has dragged down the overall annual net results of 2010 against 2009, while the net results for the second half of the two years were of a similar level.

The information contained in this announcement is only based on the preliminary assessment made by the Company and has not been reviewed or audited by the auditors of the Company. Further details of the 2010 annual results of the Group will be provided in the Company’s 2010 annual results announcement.

**Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.**

*As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. William Tasman WISE, Mr. CHUNG Wai Kwok, Jimmy\*, Mr. LEUNG Kwok Keung\* and Mr. HU Wai Kwok\*.*

By Order of the Board  
**CHAN Pak Chung**  
Chairman

Hong Kong, 4th March 2011

*\* Independent Non-Executive Directors*