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*(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 637)*

## **PRICE-SENSITIVE INFORMATION ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of Lee Kee Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and investors that based on the preliminary assessment of the Group’s unaudited management accounts for the year ended 31st December 2009 (“2009”), it is estimated that the consolidated profit attributable to the shareholders of the Company for 2009 would substantially increase compared with 2008 despite a decrease in revenue.

The increase in the unaudited consolidated profit attributable to the shareholders of the Company for 2009 is mainly attributable to effective inventory management, which enabled the Group to benefit more from inventory holding on rising metal prices in 2009, and the continual cost control measures. Despite the overall upward trend of metal prices in 2009, their average price still remained below the levels of 2008. Due to the lower metal price and tonnage sold during 2009 compared with 2008, the revenue in 2009 was inevitably affected. The lower tonnage sold was mainly the result of an overall recessionary market and tightened credit control by the Group in the financial crisis.

The information contained in this announcement is only based on the preliminary assessment made by the Company and has not been reviewed or audited by the auditors of the Company. Further details of the 2009 annual results of the Group will be provided in the Company’s 2009 annual results announcement.

**Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. William Tasman WISE, Mr. CHUNG Wai Kwok, Jimmy\*, Mr. LEUNG Kwok Keung\* and Mr. HU Wai Kwok\*.

By Order of the Board  
**CHAN Pak Chung**  
Chairman

Hong Kong, 9th March 2010

\* *Independent Non-Executive Directors*