

# Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/05/2009 |
|------------------------------------|------------|
| for the month chucu (du/min/yyyy). | 51/05/2007 |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Lee Kee Holdings Limited |  |
|----------------|--------------------------|--|
| Date Submitted | 03/06/2009               |  |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>00637</u> Descrip | ption :                | tion : Ordinary Shares           |   |  |
|---------------------------------------|------------------------|----------------------------------|---|--|
|                                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month   | 8,000,000,000          | HK\$0.10                         | HK\$800,000,000                                 |  |
| Increase/(decrease)                   |                        |                                  |   |  |
| Balance at close of the month         | 8,000,000,000          | HK\$0.10                         | HK\$800,000,000                                 |  |
| (2) Stock code : <u>N/A</u> Descri    | ption :                |                                  |   |  |
|                                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month   |                        |                                  |   |  |
| Increase/(decrease)                   |                        |                                  |   |  |
| Balance at close of the month         |                        |                                  |   |  |

# 2. Preference Shares

| Stock code :          | N/A       | _Description :      |           |                                |   |
|-----------------------|-----------|---------------------|-----------|--------------------------------|---|
|                       |           | No. of pre<br>share | ference ( | nr value<br>(State<br>prrency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of p | preceding | nonth               |           |                                |   |
| Increase/(decrease)   |           |                     |           |                                |   |
| Balance at close of t | he month  |                     |           |                                |   |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (State<br/>currency):HK\$800,000,000

21,019,110

### II. Movements in Issued Share Capital

|  | No. of ordin | nary shares | No of preference | No. of other classes |
|--|--------------|-------------|------------------|----------------------|
|  | (1)          | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 828,750,000  |             | <u> </u>         |                      |
| Increase/ (decrease)<br>during the month |              |             |                  |                      |
| Balance at close of the month            | 828,750,000  |             |                  |                      |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (adopted on 15/09/2006) Nil Nil Ordinary shares Nil Nil Nil (Note 1) N/A 2. ( / / ) shares (Note 1) 3. N/A / / ) ( shares (*Note* 1) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ 

Nil

(Other class) N/A

Total funds raised during the month from exercise of options (State currency)

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month   | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month          | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|--|--|--|
| <u>1. N/A</u>   |   |                                  |  |  |  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.       N/A | ( / / )   |                                  |  |  |  |
|   |   |                                  |  |  |  |
| (       /       /       )         Stock code (if listed)  | ( / / )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price  |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A  | ( / / )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date   | · |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )<br>Total  |                                  | nary shares) <u>N/A</u>                            |  |  |
|   |   |                                  | ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  |  |

#### For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i                 | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                       |  | <b>a</b> 155 <b>ae</b> 15  |
|--|--------------------------------------|--|----------------------------------|---------------------------------------|--|--|
| Class and description 1. N/A                     | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|  |                                      |  |                                  |                                       |  |  |
|  |                                      |  |                                  |                                       |  |  |
| Stock code (if listed)                           |                                      |  |                                  |                                       |  |  |
| Class of shares                                  |                                      |  |                                  |                                       |  |  |
| issuable ( <i>Note 1</i> )                       |                                      |  |                                  |                                       |  |  |
| Subscription price                               |                                      |  |                                  |                                       |  |  |
| (if applicable)                                  |                                      |  |                                  |                                       |  |  |
| (dd/mm/yyyy))<br>2. <b>N/A</b>                   | ( / / )                              |  |                                  |                                       |  |  |
| 2. 1971  |                                      |  |                                  |                                       |  |  |
|  |                                      |  |                                  |                                       |  |  |
| Stock code (if listed)                           |                                      |  |                                  |                                       | ,  |  |
| Class of shares                                  |                                      |  |                                  |                                       |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |                                       |  |  |
| EGM approval date                                |                                      |  |                                  |                                       |  |  |
| (if applicable)                                  |                                      |  |                                  |                                       |  |  |
| (dd/mm/yyyy)<br>3. N/A                           | ( / / )                              |  |                                  |                                       |  |  |
|  |                                      |  |                                  |                                       |  |  |
|  |                                      |  |                                  |                                       |  |  |
| Stock code (if listed)                           |                                      |  |                                  |                                       |  |  |
| Class of shares                                  |                                      |  |                                  |                                       |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |                                       |  |  |
| EGM approval date                                |                                      |  |                                  |                                       |  |  |
| (if applicable)<br>(dd/mm/yyyy)                  | ( / / )                              |  |                                  |                                       |  |  |
| 4. <b>N/A</b>                                    | ( / / )                              |  |                                  |                                       |  |  |
|  |                                      |  |                                  |                                       |  |  |
|  |                                      |  |                                  |                                       |  |  |
| Stock code (if listed)                           |                                      |  |                                  |                                       |  |  |
| Class of shares                                  |                                      |  |                                  |                                       |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |                                       |  |  |
| EGM approval date                                |                                      |  |                                  |                                       |  |  |
| (if applicable)<br>(dd/mm/yyyy)                  | ( / / )                              |  |                                  |                                       |  |  |
| (,   |                                      | ,  |                                  | nary shares) <u>N/A</u>               |  | _  |
|  |                                      |  |                                  | ence shares) N/A<br>Other class) N/A  |  | -  |
|  |                                      |  | (                                | $O(101 \text{ Class}) \frac{1N/F}{1}$ | 1  | -  |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1N/A  |   |  |
| ( / / )<br>shares (Note 1)  |   |  |
| 2N/A  |   |  |
| ( / / )<br>shares (Note 1)  |   |  |
| 3N/A  |   |  |
| ( / / )<br>shares (Note 1)  |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)<br>(Other class)  | N/A<br>N/A  |  |
|   |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    |               |                  |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------------|---|-------|---|--|---|
|    | Type of Issue |                  |   |       |   |  | montin  |
|    |               |                  | Class of shares issuable ( <i>Note 1</i> )                      |       |   |  |   |
| 1. | Rights issue  | At price : State | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                  |   |       |   | N/A  | N/A   |
|    |               |                  | Class of shares issuable  |       |   |  |   |
| 2. | Open offer    | At price : State | ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                  |   |       |   | N/A  | N/A   |
|    |               |                  | Class of shares issuable ( <i>Note 1</i> )                      |       |   |  |   |
| 3. | Placing       | At price : State | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                  |   |       |   | <u>N/A</u>   | N/A   |
|    |               |                  | Class of shares issuable  |       |   |  |   |
| 4. | Bonus issue   |                  | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | <b>X</b> 7/4   |   |
|    |               |                  |   |       |   | N/A  | N/A   |

| S. Scrip dividend       At price : State<br>currency       Class of shares issuable<br>(Note 1)  |    | Type of Issue        |                       | <u>F</u>                           | For M | <u>fain</u> | Boai | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|--|----|----------------------|-----------------------|------------------------------------|-------|-------------|------|---|----------------------|
| S. Scrip dividend       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ N/A       N/A         Issue and allotment $(///)$ $(///)$ N/A         Issue and allotment $(///)$ $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ $(///)$  |    |                      |                       |                                    |       |             |      |   |                      |
| EGM approval date: (///) = N/A = N | c. |                      | State                 | (Note 1)                           | ( /   | /           | )    |   |                      |
| Image: Class of shares (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares (Note 1)       Cancellation date : (1 / 1)         6. Repurchase of shares       Cancellation date : (1 / 1)       N/A         8. Consideration issue At price : State currency       Class of shares issuable (1 / 1)       N/A         8. Consideration issue At price : State (1/A)       Issue and allotment (1 / 1)       N/A   | э. | Scrip dividend       | At price : currency — |                                    |       |             |      |   |                      |
| 6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)         EGM approval date: $(///)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State (uff currency)       Issue and allotment (///)         8. Consideration issue At price : State (uff currency)       Issue and allotment (///)         6. Class of shares issuable (///)       Issue and allotment (///)         6. Class of shares issuable (///)       Issue and allotment (///)         7. Redemption date: (///)       Issue and allotment (///)         8. Consideration issue At price : State (uff currency)       Issue and allotment (///)         8. Consideration issue At price : State (uff currency)       Issue and allotment (///)         8. Consideration issue At price : State (uff currency)       Issue and allotment (///)         7. Redemption issue At price : State (uff currency)       Issue and allotment (///)         7. Redemption issue At price : State (uff currency)       Issue and allotment (///)         7. Issue and allotment (///)       Issue and allotment (///)         7. Issue and allotment (///)       Issue and allotment (///)         7. Issue and allotment (///)       Iss   |    |                      |                       |                                    | ( /   | /           | )    | N/A   | N/A                  |
| shares $(dd/mm/yyy)$<br>EGM approval date: $(/ / / )$<br>(dd/mm/yyyy)<br>N/A N/A<br>N/A N/A<br>N/A N/A<br>N/A N/A<br>N/A N/A<br>N/A N/A<br>Redemption of shares  |    |                      |                       |                                    |       |             |      |   |                      |
| Class of shares       N/A       N/A         N/A       N/A       N/A         State       Class of shares issuable   | 6. |                      |                       |                                    | ( /   | /           | )    |   |                      |
| redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A       N/A         N/A       N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ Bapproval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$   |    |                      |                       | EGM approval date:<br>(dd/mm/yyyy) | ( /   | /           | )    | N/A   | N/A                  |
| redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A       N/A         N/A       N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ Bapproval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$   |    |                      |                       |                                    |       |             |      |   |                      |
| shares $(dd/mm/yyyy)$<br>EGM approval date: $(///)$<br>(dd/mm/yyyy)<br>8. Consideration issue At price : State<br>currency — Issue and allotment $(//)$<br>EGM approval date: $(//)$<br>EGM approval date: $(//)$<br>EGM approval date: $(//)$   |    |                      |                       |                                    |       |             |      |   |                      |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$<br>EGM approval date: $\binom{///}{}$<br>EGM approval date: $\binom{///}{}$   | 7. | Redemption of shares |                       |                                    | ( /   | /           | )    |   |                      |
| 8. Consideration issue At price : State Issue and allotment ( / / )<br>date : (dd/mm/yyyy) EGM approval date: ( / / )<br>(dd/mm/yyyy)  |    |                      |                       |                                    | ( /   | /           | )    |   | NT/ A                |
| 8. Consideration issue At price : State<br>currency ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date: (//)   |    |                      |                       |                                    |       |             |      | N/A   | N/A                  |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |    |                      |                       |                                    |       |             |      |   |                      |
| (dd/mm/yyyy)   | 8. | Consideration issue  |                       |                                    | ( /   | /           | )    |   |                      |
| <u>N/A</u> N/A   |    |                      |                       |                                    | ( /   | /           | )    | <b>X</b> 7/1  | 27/1                 |
|  |    |                      |                       |                                    |       |             |      | N/A   | N/A                  |

|     |                           |                  | ]   | For Main Bo                                 | ard and GEM lis  | sted issuers  |
|-----|---------------------------|------------------|---|---|--|---|
|     | Type of Issue             |                  |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9.  | Capital<br>reorganisation |                  | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                     |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)  | (//)  | N/A  | N/A   |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                     |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)  | ( / / )                                     | N/A  | N/A   |
|     |                           |                  |   | Ordinary sha<br>reference sha<br>(Other cla | res) N/A   | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | Nil             |
|---|--------|-----------------|
|   | (2)    | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue   | ued Sh | are Capital").) |

| Remarks (if an | y):               |
|----------------|-------------------|
|                |                   |
|                |                   |
|                |                   |
|                |                   |
|                |                   |
|                |                   |
|                |                   |
|                |                   |
|                |                   |
|                |                   |
|                |                   |
| Submitted by:  | CHEUK Wa Pang     |
| Title:         | Company Secretary |

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*