



利記控股有限公司 Lee Kee Holdings Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 637)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Lee Kee Holdings Limited (the “**Company**”) will be held at Kowloon Room 1, Mezzanine Floor, Kowloon Shangri-La, 64 Mody Road, Tsim Sha Tsui East, Kowloon, Hong Kong on 30th April 2008 at 3:00 pm for the purpose of considering and, if thought fit, passing the following resolution as an Ordinary Resolution:

“**THAT:**

- (a) the raw materials supply agreement (the “**Raw Materials Supply Agreement**”) (a copy of which is produced to the meeting and marked “**A**” and initialled by the Chairman of this meeting for identification purpose) dated 20th March 2008 and entered into between (i) 佛山市南海區利采隆有色金屬有限公司 (Foshan Nanhai Almax Non-Ferrous Metals Company Limited); and (ii) 佛山市南海區萬興隆製品金屬有限公司 (Foshan Nanhai Wanxinglong Metal Manufacturing Co., Ltd.) and the non-exempt continuing connected transaction (as defined in the Listing Rules) contemplated thereunder be and are hereby approved;
- (b) the Annual Cap (as defined in the circular of the Company dated 9th April 2008 despatched to the shareholders of the Company, of which the notice convening this meeting forms part, a copy of which is produced to this meeting marked “**B**” and initialled by the Chairman of this meeting for identification purpose) for each of the three financial years ending 31st December 2010 be and is hereby approved; and
- (c) any one director of the Company (the “**Director(s)**”), or any two Directors or one Director and the Company Secretary if the affixation of the common seal is necessary, be and is/are hereby authorised for and on behalf of the Company to execute all such other documents, instruments and agreements and to take all steps necessary or expedient to implement and/or give effect to the Raw Materials Supply Agreement.”

By order of the Board
Lee Kee Holdings Limited
CHEUK Wa Pang
Company Secretary

Hong Kong, 9th April 2008

Head Office and Principal Place of Business in Hong Kong:

Rooms 1302–05, 13th Floor
Manulife Provident Funds Place
345 Nathan Road
Yaumatei, Kowloon
Hong Kong

Notes:

1. Any member entitled to attend and vote at the meeting is entitled to appoint one or more separate proxies to attend and, on a poll, vote instead of him. A proxy need not be a member of the Company.
2. To be valid, a form of proxy together with the power of attorney (if any) under which it is signed (or a notarially certified copy thereof) must be deposited at the offices of the branch share registrar and transfer office of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for the holding of the meeting or any adjourned meeting.
3. Delivery of a form of proxy shall not preclude a member from attending and voting in person at the meeting and in such event, the form of proxy shall be deemed to be revoked.

As at the date of this notice, the Board comprises Mr. Chan Pak Chung, Ms. Chan Yuen Shan, Clara, Ms. Ma Siu Tao, Mr. Ng Tze For and Mr. William Tasman Wise being the executive Directors, and Mr. Chung Wai Kwok, Jimmy, Mr. Leung Kwok Keung and Mr. Hu Wai Kwok being the independent non-executive Directors.