



利記控股有限公司
Lee Kee Holdings Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 637)

**CONNECTED TRANSACTION
IN RELATION TO THE EXERCISE OF
AN OPTION TO ACQUIRE 70% INTEREST IN
LEE YIP METAL PRODUCTS COMPANY LIMITED**

**VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON
10 AUGUST 2007**

The Board is pleased to announce that the ordinary resolution in relation to the exercise of an option to acquire 70% interest in Lee Yip as set out in the notice of the Extraordinary General Meeting dated 17 July 2007 was duly passed by the Independent Shareholders as ordinary resolution by way of a poll at the Extraordinary General Meeting of the Company held on 10 August 2007.

Reference is made to the circular of the Company dated 17 July 2007 (the "Circular") regarding a connected transaction in relation to the exercise of an option to acquire 70% interest in Lee Yip. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

**POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING HELD ON 10
AUGUST 2007 REGARDING A CONNECTED TRANSACTION IN RELATION TO
THE AN EXERCISE OF OPTION TO ACQUIRE 70% INTEREST IN LEE YIP**

The Board is pleased to announce that the ordinary resolution in relation to the exercise of an option to acquire 70% interest in Lee Yip as set out in the notice of the Extraordinary General Meeting dated 17 July 2007 was duly passed by the Independent Shareholders as ordinary resolution by way of a poll at the Extraordinary General Meeting held on 10 August 2007. Computershare Hong Kong Investor Services Limited, the Company's Branch Share Registrars in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the Extraordinary General Meeting.

As at the date of the Extraordinary General Meeting, the Company had 830,000,000 Shares in issue. Mr. Chan, as the settlor of the P.C. Chan Family Trust, is deemed to be interested in 600,000,000 Shares, representing approximately 72.29% of the issued share capital of the Company, and his associates had abstained from voting for the ordinary resolution at the Extraordinary General Meeting. Shareholders holding a total of 230,000,000 Shares were entitled to attend and vote for or against the ordinary resolution to approve the exercise of an option to acquire 70% interest in Lee Yip. There were no Shares entitling the Shareholder to attend and vote only against the ordinary resolution at the Extraordinary General Meeting.

Set out below are the results of the voting by a poll by the Independent Shareholders in respect of the ordinary resolutions put to vote at the Extraordinary General Meeting held on 10 August 2007:

ORDINARY RESOLUTION	NO. OF VOTES (%) OF POLL	
	FOR	AGAINST
To approve the exercise of option to acquire 70% interest in Lee Yip	9,306,000 (100%)	0 (0%)

On the basis of votes set out above, the above ordinary resolution was duly passed as ordinary resolution.

As at the date of this announcement, the Directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. NG Tze For, Mr. William Tasman WISE^{*}, Mr. CHUNG Wai Kwok, Jimmy^{**}, Mr. LEUNG Kwok Keung^{**} and Mr. HU Wai Kwok^{**}.

By order of the Board of
Lee Kee Holdings Limited
CHAN Yuen Shan, Clara
Director and Chief Executive Officer

Hong Kong, 10th August 2007

* Non-executive Director

** Independent non-executive Directors