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*Unless otherwise defined in this announcement, terms defined in the prospectus of Lee Kee Holdings Limited (the “Company”) dated 21 September 2006 (the “Prospectus”) have the same meanings when used in this announcement.*



*(incorporated in the Cayman Islands with limited liability)*

(Stock code: 637)

*Global Co-ordinator, Sole Bookrunner, Sponsor and Lead Manager*

**CAZENOVE**

Cazenove Asia Limited

## **EXERCISE OF OVER-ALLOTMENT OPTION**

The Company announces that the Over-allotment Option granted by the Company referred to in the Prospectus was fully exercised by Cazenove (on behalf of the Placing Underwriters) on 20 October 2006 in respect of an aggregate of 30,000,000 Shares, representing 15% of the 200,000,000 Shares initially offered under the Global Offering, solely to cover over-allocations in the Placing.

The Company announces that the Over-allotment Option granted by the Company referred to in the Prospectus was fully exercised by Cazenove (on behalf of the Placing Underwriters) on 20 October 2006 in respect of an aggregate of 30,000,000 Shares (the “**Over-allotment Shares**”), representing 15% of the 200,000,000 Shares initially offered under the Global Offering, solely to cover over-allocations in the Placing.

The Over-allotment Shares will be issued and allotted by the Company, at HK\$2.67 per Share (excluding brokerage fee of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005%), being the Offer Price under the Global Offering. Cazenove (on behalf of the Placing Underwriters) has borrowed 30,000,000 Shares from Gold Alliance pursuant to the Stock Borrowing Agreement solely to cover over-allocations in the Placing. The Over-allotment Shares will be used to facilitate the return in full to Gold Alliance of the 30,000,000 borrowed Shares which were used solely to cover over-allocations in the Placing.

Listing of and permission to deal in the Over-allotment Shares have already been granted by the Listing Committee of the Stock Exchange. Listing of and dealing in such Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:30 a.m. on 24 October, 2006.

Immediately after the issue of the Over-allotment Shares, the total number of Shares in issue will be 830,000,000, of which an aggregate of 230,000,000 Shares will be held in public hands, representing approximately 27.7% of the total number of Shares in issue as enlarged by the Over-allotment Shares.

The shareholding structure of the Company immediately before and immediately after the issue of the Over-allotment Shares is as follows:

Shareholders	Immediately before the allotment and issue of the Over-allotment Shares		Immediately after the allotment and issue of the Over-allotment Shares	
	Approximate Number of Shares	% of issued share capital	Approximate Number of Shares	% of issued share capital
Gold Alliance <sup>(1)</sup>	600,000,000	75.0%	600,000,000	72.3%
Public shareholders	<u>200,000,000</u>	<u>25.0%</u>	<u>230,000,000</u>	<u>27.7%</u>
Total issued share capital	<u>800,000,000</u>	<u>100.0%</u>	<u>830,000,000</u>	<u>100.0%</u>

(1) Cazenove has borrowed 30,000,000 Shares from Gold Alliance pursuant to the Stock Borrowing Agreement solely to cover over-allocations in the Placing.

The net proceeds from the issue of the Over-allotment Shares to be received by the Company are approximately HK\$77.3 million. Please refer to the section headed “Future plans and reasons for the Global Offering and proposed use of net proceeds” in the Prospectus for information on the intended use of proceeds.

As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. NG Tze For, Mr. William Tasman WISE\*, Mr. CHUNG Wai Kwok, Jimmy\*\*, Mr. YAN Cheuk Yam\*\* and Mr. LEUNG Kwok Keung\*\*.

\* *Non-executive Director*

\*\* *Independent non-executive Directors*

By order of the Board  
**Lee Kee Holdings Limited**  
**CHAN Pak Chung**  
*Chairman*

Hong Kong, 20 October 2006

Please also refer to the published version of this announcement in South China Morning Post.