HKE 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lee Kee Holdings Limited	
Date Submitted	03/07/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00637</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	HK\$0.10	HK\$800,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of prefer shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$800,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	828,750,000			
Increase/ (decrease) during the month				
Balance at close of the month	828,750,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -			ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
(adopted on						
15/09/2006)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2 N/A						
2. N/A						
shares						
(Note 1)				·		
(Ivole I)						
3. N/A						
<u>J. 1011</u>						
·						
·						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)		
				Other class)		
Total funds raised dur	ing the month	from exercise o		,		
options (State currenc			Nil			
	-					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /) Total	(Prefere	ary shares) <u>N/A</u> nce shares) <u>N/A</u> Dther class) <u>N/A</u>		

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
<u>Clas</u> 1.	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u></u>							
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>)						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	(/ /)					
2.		(/ /)					
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A	i					
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.	N/A						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares) N/A	A	
				(Prefere	ence shares) N/A	A	-
				(0	Other class) <u>N/A</u>	A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. <u>N/A</u>		
3. <u>N/A</u>		
(/ /) 		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			、 ····			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u> 11/71</u>	N/A

S. Serip dividend At price : State Class of shares issuable (///) S. Serip dividend At price : State Issue and allotment (///) G. Repurchase of shares Class of shares issuable (///) G. Repurchase of shares Class of shares (///) G. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) KA Class of shares Cancellation date : (///) (dd/mm/yyyy) KA Class of shares Cancellation date : (///) (dd/mm/yyyy) KA Redemption of shares Class of shares issuable (///) Kates Class of shares issuable (///) Kate Class of shares issu	o. of new hares of	l is t	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto		<u>1 Bo</u>	Main	For	I		Type of Issue	
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Redemption date : (///) (dd/mm/yyyy) N/A 8. Consideration issue At price : State (Note 1) State Class of shares issuable (Note 1) 8. Consideration issue At price : State (Md/mm/yyyy) Issue and allotment (Mote 1) (///) (dd/mm/yyyy)											
3. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares (/ /) (d/mm/yyyy) N/A 8. Consideration issue At price : State currency State (dd/mm/yyyy) 8. Consideration issue At price : State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				-				(Note 1)	6		
(dd/mm/yyyy) = N/A $(dd/mm/yyyy) = N/A$ $(dd/mm/yyyy) = N/A$ $(dd/mm/yyyy) = Class of shares$)		/ /	(At price : State currency ——	Scrip dividend	5.
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (///) Issue and allotment date : $(///)$ N/A Issue and allotment date : $(///)$ C///) (dd/mm/yyyy) EGM approval date: $(///)$	N/A		N/A)		/ /	(
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State ((/ /)) (dd/mm/yyyy) Issue and allotment (/ /) (/) (dd/mm/yyyy)								Class of shares			
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (/ /) EGM approval date:											
Image: State currency N/A N/A N/A N/A N/A Class of shares redeemed (Note 1) Redemption date : (/ /) Redemption date : (/ /) N/A Class of shares issuable (/ /) N/A Redemption issue At price : State currency Issue and allotment (/ /) Bate : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Redemption issue At price : State currency Issue and allotment (/ /) Bate : (dd/mm/yyyy) Image: (/ /) EGM approval date: (/ /) Image: (/ /))		/ /	(Repurchase of shares	6.
N/A 7. Redemption of shares Redemption date: $(//)$ Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (N/A 8. Consideration issue At price: State currency Issue and allotment date: $(//)$ Issue and allotment date: $(//)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(//)$ Issue and allotment date: $(//)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:)	,	/ /	(
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ date : $(///)$ EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date:	N/A	_	N/A								
shares Incomposition date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				_							
Bellow approvaluate: (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (///) date : (///) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:)		/ /	(7.
8. Consideration issue At price : State currency — Class of shares issuable)		/ /	(
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	_	N/A								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				_							
(dd/mm/yyyy))		/ /	(Consideration issue	8.
N/A)		/ /	(
	N/A	_	N/A								

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		
					<u>N/A</u>	<u>N/A</u>
10.	Other	At price : State	Class of shares issuable (<i>Note 1</i>) — Issue and allotment	(/ /)		
	(Please specify)	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				Ordinary share eference share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by: <u>CHEUK Wa Pang</u>			
Submitted by: <u>Officient out ang</u>	-		
Title: Company Secretary	_		
(Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*