

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing       | g Limited                     |                                  |   |  |  |
|--|-------------------------------|----------------------------------|---|--|--|
| Name of Issuer Lee K Date Submitted 05/12/ | tee Holdings Limited<br>/2012 | 1                                |   |  |  |
| I. Movements in Authorised Share Capit     | al                            |                                  |   |  |  |
| 1. Ordinary Shares                         |                               |                                  |   |  |  |
| (1) Stock code: 00637 Descrip              | otion:                        | Ordinary                         | Shares  |  |  |
|  | No. of ordinary shares        | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month        | 8,000,000,000                 | HK\$0.10                         | HK\$800,000,000                                 |  |  |
| Increase/(decrease)                        |                               |                                  |   |  |  |
| Balance at close of the month              | 8,000,000,000                 | HK\$0.10                         | HK\$800,000,000                                 |  |  |
| (2) Stock code : N/A Descrip               | otion :                       |                                  | _   |  |  |
|  | No. of ordinary shares        | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |  |
| Balance at close of preceding month        |                               |                                  |   |  |  |
| Increase/(decrease)                        |                               |                                  |   |  |  |
| Balance at close of the month              |                               |                                  |   |  |  |

30/11/2012

| 2. Preference Share | es            |                                |                                  |   |
|---------------------|---------------|--------------------------------|----------------------------------|---|
| Stock code:         | N/A           | Description:                   |                                  |   |
|                     |               | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of | preceding i   | month                          |                                  |   |
| Increase/(decrease) | )             |                                | _                                |   |
| Balance at close of | the month     |                                |                                  |   |
| 3. Other Classes of | f Shares      |                                |                                  |   |
| Stock code:         | N/A           | Description :                  |                                  |   |
|                     |               | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of | preceding i   | month                          |                                  |   |
| Increase/(decrease) | )             |                                | _                                |   |
| Balance at close of | the month     |                                |                                  |   |
| Total authorised sh | are capital a | nt the end of the month (State |                                  | K\$800,000,000                            |

## II. Movements in Issued Share Capital

|  | No. of ordinary shares (1) (2) |  | No of preference | No. of other classes |
|--|--------------------------------|--|------------------|----------------------|
|  |                                |  | shares           | of shares            |
| Balance at close of preceding month      | 828,750,000                    |  | <u></u>          |                      |
| Increase/ (decrease)<br>during the month | <u></u>                        |  |                  |                      |
| Balance at close of the month            | 828,750,000                    |  |                  |                      |

## III. Details of Movements in Issued Share Capital

| Share Options (under Particulars of share | Share Option  | Schemes of the      | Issuer)        |              | No. of new shares of | No. of new shares of     |
|---|---------------|---------------------|----------------|--------------|----------------------|--------------------------|
| option scheme                             |               |                     |                |              | issuer issued during | issuer which may be      |
| including EGM                             |               |                     |                |              | the month pursuant   | issued pursuant thereto  |
| approval date                             |               | Movement duri       | ing the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -                        |               | Wio veilleilt dur   | ing the month  |              | -                    |                          |
| class of shares                           |               |                     |                |              |                      |                          |
| issuable                                  | Granted       | Exercised           | Cancelled      | Lapsed       |                      |                          |
| 1. Share option                           |               |                     |                |              |                      |                          |
| scheme                                    |               |                     |                |              |                      |                          |
| (adopted on                               |               |                     |                |              |                      |                          |
| 15/09/2006)                               |               |                     |                |              |                      |                          |
|   |               |                     |                |              |                      |                          |
| Ordinary shares                           | Nil           | Nil                 | Nil            | Nil          | Nil                  | Nil                      |
| (Note 1)                                  |               |                     |                |              |                      |                          |
|   |               |                     |                |              |                      |                          |
| 2. N/A                                    |               |                     |                |              |                      |                          |
|   |               |                     |                |              |                      |                          |
|   |               |                     |                |              |                      |                          |
|   |               |                     |                |              |                      |                          |
| ( / / )                                   |               |                     |                |              |                      |                          |
| shares                                    |               |                     |                |              |                      |                          |
| ( <i>Note 1</i> )                         |               |                     |                |              |                      |                          |
| ,   |               |                     |                |              |                      |                          |
| 3. N/A                                    |               |                     |                |              |                      |                          |
|   |               |                     |                |              |                      |                          |
|   |               |                     |                |              |                      |                          |
|   |               |                     |                |              |                      |                          |
| ( / / )                                   |               |                     |                |              |                      |                          |
| shares                                    |               |                     |                |              |                      |                          |
| (Note 1)                                  |               |                     |                |              |                      |                          |
| (11010 1)                                 |               | Та                  | otal A. (Ordin | ary shares)  | Nil                  |                          |
|   |               | 10                  | ·              | nce shares)  |                      |                          |
|   |               |                     | •              | Other class) |                      |                          |
| Fotal funds raised dur                    | ing the month | from avaraisa s     | •              | ) (iii)      | 11/17                |                          |
| options (State currenc                    |               | i itolii exercise ( | Nil            |              |                      |                          |
| phons (state current                      | 3)            |                     | 1111           |              |                      |                          |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. **N/A** ( / / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Class and description  | Currency of amount | Amount at close of preceding month | Converted during the | Amount at close of the                                   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------|------------------------------------|----------------------|--|--|--|
| Class and description  1. N/A  | outstanding        | попш                               | month                | month  |  |  |
| 1. N/A   | <br><br>           |                                    |                      |  |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )                    |                    |                                    |                      |  |  |  |
| Subscription price   |                    |                                    |                      |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A                               | ( / / )            |                                    |                      |  |  |  |
| Z. IVA   |                    |                                    |                      |  |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price |                    |                                    |                      |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A                               | ( / / )            |                                    |                      |  |  |  |
| J. IVA   | <del>-</del><br>-  |                                    |                      |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                             |                    |                                    |                      |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                    | ( / / )            |                                    |                      |  |  |  |
| 4. N/A   | _                  |                                    |                      |  |  |  |
| Stock code (if listed)   | _<br>              |                                    |                      |  |  |  |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price                        |                    |                                    |                      |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                       | ( / / )            |                                    |                      |  |  |  |
|  |                    | ,                                  | (Prefere             | nary shares) N/A<br>ence shares) N/A<br>Other class) N/A | 1  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A ( / / ) shares (Note 1)  |  |   |
| 2. <b>N/A</b>   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 3. N/A  |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares) (Preference shares)  | N/A<br>N/A   |   |
| (Other class)   | N/A  |   |

|    | Type of Issue | Issued Share Capital      |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | - <b>J</b> p  |                           | Class of shares issuable                |       |   |  |   |
|    |               |                           | (Note 1)                                |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           | · • • • • • • • • • • • • • • • • • • • |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           | (dd/imin yyyy)                          |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           | ( JJJJ/                                 |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

|    | T                    |                              |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------------------------|--|-------|---|--|---|
|    | Type of Issue        |                              |  |       |   |  | IIIOIIIII   |
| 5. | Scrip dividend       | At price: State currency ——— | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / |   | N/A  | N/A   |
| 6. | Repurchase of shares |                              | Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)                             | ( / / |   |  |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)  | ( / / | ) | N/A  | N/A   |
|    |                      |                              | Class of shares redeemed (Note 1)  |       |   |  |   |
| 7. | Redemption of shares |                              | Redemption date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)  | ( / / | ) | N/A  | N/A   |
|    |                      |                              |  |       |   |  |   |
|    |                      |                              | Class of shares issuable (Note 1)  |       |   |  |   |
| 8. | Consideration issue  | At price : State currency    | Issue and allotment date : (dd/mm/yyyy)  | ( / / |   |  |   |
|    |                      |                              | EGM approval date:   | ( / / | ) |  |   |

|     |  | For Main E                             |        | and GEM lis  |   |
|-----|--|--|--------|--|---|
|     |  |  | is     | No. of new<br>shares of<br>suer issued<br>during the | No. of new<br>shares of<br>issuer which<br>may be |
|     |  |  |        | month pursuant thereto                               | issued<br>pursuant<br>thereto as at               |
|     |  |  |        | thereto  | close of the                                      |
|     | Type of Issue  |  |        |  | month   |
|     |  | Class of shares issuable (Note 1)      | _      |  |   |
| 9.  | Capital reorganisation                                   | Issue and allotment date: (dd/mm/yyyy) | )      |  |   |
|     |  | EGM approval date: ( / / (dd/mm/yyyy)  | )      | NI/A   | NI/A  |
|     |  |  |        | N/A  | N/A   |
|     |  |  |        |  |   |
|     |  | Class of shares issuable(Note 1)       |        |  |   |
| 10. | Other (Please specify) At price : State currency         | Issue and allotment date: (dd/mm/yyyy) | )      |  |   |
|     |  | EGM approval date: ( / / (dd/mm/yyyy)  | )      | N/A  | N/A   |
|     |  | Total E. (Ordinary sh                  |        |  |   |
|     |  | (Preference sl<br>(Other               |        |  |   |
|     |  |  |        |  |   |
|     |  |  |        |  |   |
| To  | otal increase / (decrease) in ordinary shares during th  | ne month (i.e. Total of A to E):       | (1)    | Nil  |   |
| To  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A to E):      | (2)    | N/A  |   |
|     | otal increase / (decrease) in other classes of shares du |  |        | N/A  |   |
|     | These figures should be the same as the relevant figur   |  | sued S | N/A<br>hare Capital                                  | !").)   |

| Remarks (if any):                                      |
|--|
| <b></b>  |
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|  |
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|  |
|  |
|  |
| Submitted by: CHEUK Wa Pang                            |
| Title: Company Secretary                               |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |
| Notes:   |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.