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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 637)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Lee Kee Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) wishes to inform the shareholders of the Company and investors that based on the preliminary assessment of the Group’s latest unaudited management accounts, the Group is expected to record a loss for the six months ending 30th September 2015 (the “Interim Period”) mainly due to a drop of metal prices, in particular zinc, and the unfavourable global (including PRC) macro-economic environment during the period.

The information contained in this announcement is only based on the preliminary assessment made by the Company and has not been reviewed or audited by the auditors of the Company. Further details of the results for the Interim Period (the “Interim Results”) will be provided in the Company’s announcement of the Interim Results which is expected to be published in November 2015.

Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. CHUNG Wai Kwok, Jimmy, Mr. HU Wai Kwok* and Mr. HO Kwai Ching, Mark*.*

By Order of the Board
CHAN Pak Chung
Chairman

Hong Kong, 18th September, 2015

** Independent Non-Executive Directors*