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*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 637)

## **PRICE-SENSITIVE INFORMATION ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Lee Kee Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) wishes to inform the shareholders of the Company and investors that based on the preliminary assessment of the Group’s unaudited management accounts for the year ended 31st December 2011 (“2011”), it is estimated that the annual results for 2011 was significantly lower than that of 2010 and recorded a loss mainly due to the drop of base metal prices in the second half of 2011 that adversely impacted the gross profit of the Group; and, an impairment loss arose from the special administration of MF Global UK Limited whose details were disclosed in the Company’s announcement dated 11th November 2011.

The information contained in this announcement is only based on the preliminary assessment made by the Company and has not been reviewed or audited by the auditors of the Company. Further details of the annual results of the Group will be provided in the Company’s 2011 annual results announcement.

**Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.**

*As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. William Tasman WISE, Mr. CHUNG Wai Kwok, Jimmy\*, Mr. LEUNG Kwok Keung\* and Mr. HU Wai Kwok\*.*

By Order of the Board  
**CHAN Pak Chung**  
*Chairman*

Hong Kong, 24th February 2012

\* *Independent Non-Executive Directors*