利記控股有限公司
SINCE 1947 LEE KEE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 637)

Supplemental Announcement
to the Company's Circular dated 10 July 2026

Reference is made to the Circular of Lee Kee Holdings Limited (the "Company") dated 10 July 2026. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular. The Company wishes to provide the Shareholders and potential investors with the following supplementary information in relation to the proposed re-appointment of KPMG as the auditor of the Company.

With reference to the audit fee of HK$2.15 million for the financial year ended 31 March 2026, the estimated audit fee for the financial year ending 31 March 2027 is expected to be in the range of approximately HK$2.15 million to HK$2.25 million, which primarily reflects inflationary adjustments as discussed between the Company and KPMG based on the audit resources required. The estimated audit fee also assumes that there will be no material changes to the audit scope and timetable, Group's businesses and operations, accounting policies or regulatory environment.

The Board and the Audit Committee of the Company have assessed the relevant circumstances and expect that there will be no material changes in the size and structure of the Group, the nature and complexity of its businesses, or the expected scope, timetable, direction and resources required for the audit for the financial year ending 31 March 2027 as compared with the previous financial year. The Company has also considered other factors that may affect the audit fee and noted that there are currently no significant acquisitions, disposals, adoption of major new accounting standards or other developments expected to result in a material expansion of the audit work. Accordingly, the estimated audit fee primarily reflects inflationary factors and reasonable cost adjustments. Unless there is a material change in the underlying assumptions, the Company does not expect the final audit fee to deviate materially from the estimated range.

By Order of the Board
CHAN Pak Chung
Chairman

Hong Kong, 20th July, 2026

As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan Clara, MH, JP, Mr. CHAN Ka Chun Patrick, Ms. OKUSAKO CHAN Pui Shan Lillian, Mr. HO Kwai Ching Mark, Mr. TAI Lun Paul* and Mr. WONG Kam Fai William *.*

** Independent Non-Executive Directors*