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*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 637)

### **Positive Profit Alert**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of Lee Kee Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) wishes to inform the shareholders of the Company and investors that based on the preliminary assessment of the Group’s latest unaudited management accounts, the Group is expected to record a profit attributable to equity holders of the Company for the year ended 31st March 2026 (the “Financial Year”) in the range of HK\$4.6 million to HK\$6.9 million, compared to the loss of approximately HK\$36.1 million for the year ended 31st March 2025. Such turnaround was mainly attributable to gross profit enhancement, supported by diversification of products and services, resilient supply chain management, and land resumption compensation, whose details are disclosed in the Company’s announcement dated 29th July 2025, during the Financial Year.

The information contained in this announcement is only based on the preliminary assessment made by the Company and has not been reviewed or audited by the auditors of the Company. Further details of the results of the Group for the Financial Year (the “Annual Results”) will be provided in the Company’s Annual Results announcement.

***Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.***

*As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan Clara, MH, JP, Mr. CHAN Ka Chun Patrick, Ms. OKUSAKO CHAN*

*Pui Shan Lillian, Mr. HO Kwai Ching Mark\*, Mr. TAI Lun Paul\* and Mr. WONG Kam Fai William\*.*

By Order of the Board  
**CHAN Pak Chung**  
*Chairman*

Hong Kong, 5th May, 2026

*\* Independent Non-Executive Directors*